

0100875069

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

19200-7

December 4, 1995

Mr. Vernon A. Williams
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are seven (7) copies of a Release and Termination Statement, dated as of December 1, 1995, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to Assignment and Security Agreement duly filed with the Commission under Recordation Number 19200.

The name and address of the parties to the enclosed document are:

Secured Party: First Security Bank of Utah
79 South Main Street
Salt Lake City, Utah 84111

A description of the railroad equipment covered by the enclosed document is set forth on Schedule A attached to the Statement.

Counterparts - 7

RECORDED
DEC 4 2 10 PM '95

Mr. Vernon A. Williams
December 4, 1995
Page 2

Also enclosed is a check in the amount of \$21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return six stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read 'R. Alvord', written in black ink.

Robert W. Alvord

RWA/bg
Enclosures



Interstate Commerce Commission
Washington, D.C. 20423-0001

12/4/95

Office Of The Secretary

Robert W. Alvord
Alvord And Alvord
918 Sixteenth St., NW., Ste. 200
Washington, DC., 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/4/95 at 2:20PM, and assigned recordation number(s). 19200-I, 19321-F.

Sincerely yours,

Vernon A. Williams
Secretary

Enclosure(s)

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\$ 42.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

19200-7

RELEASE AND TERMINATION STATEMENT dated as of December 1, 1995, made by First Security Bank of Utah, National Association, a national banking association (the "Secured Party").

WHEREAS ACF Industries, Incorporated (the "Debtor") and the Secured Party have entered into that certain Assignment and Security Agreement (Chattel Mortgage) dated as of February 3, 1995 (the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Debtor has granted to the Secured Party a security interest in and mortgage on certain railroad equipment listed therein;

WHEREAS the Security Agreement has been recorded with the Interstate Commerce Commission pursuant to section 11303 of Title 49 of the United States Code on February 16, 1995, and assigned recordation number 19200;

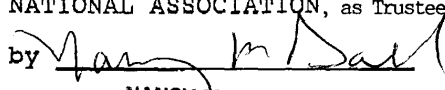
WHEREAS the Debtor has discharged certain of its obligations secured by the Security Agreement, and the Secured Party is willing to release its security interest in and mortgage on certain units of the equipment covered by the Security Agreement.

NOW, THEREFORE, the Secured Party does hereby release to the Debtor all of the right, title and interest of the Secured Party in and to the units of railroad equipment listed in Schedule A hereto.

IN WITNESS WHEREOF, the Secured Party has caused this memorandum to be executed by one of its officers thereunto duly authorized, as of the date first above written.

FIRST SECURITY BANK OF UTAH,
NATIONAL ASSOCIATION, as Trustee

by



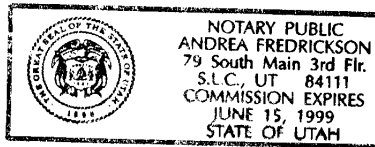
NANCY M. DAHL
ASSISTANT VICE PRESIDENT

STATE OF UTAH)
) ss.
COUNTY OF SALT LAKE)

On this 1st day of December, 1995, before me personally appeared Nancy M. Dahl, to me personally known, who, by me being duly sworn, says that she is Assistant Vice President of First Security Bank of Utah, National Association, that the foregoing instrument was signed on behalf of said national banking association by authority of its board of directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said national banking association.

Andrea Fredrickson
Notary Public

My Commission Expires:



SCHEDULE A TO THE RELEASE
AND TERMINATION AGREEMENT

Identifying Number	AAR Designator
ACFX 49294	C113
ACFX 57212	C214
ACFX 57342	C214
ACFX 96188	C214
ACFX 96196	C214
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ACFX 96268	C214
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ACFX 96917	C214
ACFX 97027	C214
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ACFX 97139	C214
ACFX 97140	C214
ACFX 97228	C214
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ACFX 97325	C214
ACFX 97338	C214
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ACFX 97016	C214
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ACFX 98103	C214
ACFX 98106	C214
ACFX 98114	C214
ACFX 98121	C214
ACFX 98125	C214

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ACFX 58131	C214
ACFX 58933	C214
ACFX 59181	C214
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ACFX 83314	T105
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ACFX 60259	C112
ACFX 60266	C112
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ACFX 96922	C214
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ACFX 58477	C714
ACFX 58481	C714
ACFX 58482	C714
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ACFX 86594	T105
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ACFX 86672	T105
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ACFX 12236	T105
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ACFX 12563	T105
ACFX 14848	T103
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ACFX 82441	
ACFX 61187	
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